

Unleash the full potential of your digital assets with QBank DAM

QBNK Investor Presentation – Communique of Year-End Report 2024 2025-02-07



QBank | Who we are

Your friend in Digital Asset Management

20 years of experience, QBank is your go-to partner for mastering digital asset management. QBank is crafted with automation at its core, designed to streamline your workflows and elevate organizational excellence.



Used by over **350 Brands** worldwide



Collaboration with over **30 Partners**



More than **50 different** integrations.



More than **500k users** of QBank

*** **** ** Nov 24, 2022

"Powerful yet easy to use"

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"DAM solution that fulfills our needs"



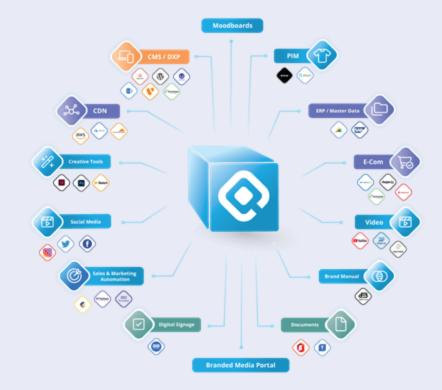
QBank | What we do

QBank the single source of truth for your digital assets

Over the last 5-10 years, DAM (Digital Asset Management) solutions have not only expanded but also **woven themselves into broader ecosystems.** Consequently, seamless integration with other systems has risen as a pivotal feature for contemporary DAM platforms.

DAM solutions are now expected to seamlessly connect with core systems like **CMS** (Content Management Systems), **PIM** (Product Information Management), and **MDM** (Master Data Management).

Furthermore, they should integrate effortlessly with diverse distribution channels, including social media, Microsoft Office, Adobe Creative Suite, and other bespoke systems and applications.



QBank | What we do

QBank Expands beyond Marketing

The demand for DAM solutions is rapidly increasing as organizations recognize their value across a wider range of functions beyond just marketing.

Businesses are now leveraging DAM Solutions to enhance various organizational capabilities and operational efficiencies.



Our Target Customer Profile (TCP) fulfills the following criteria



"The Digital Asset Management Market is growing at a CAGR of 15% from 2022 to 2030"

Source: The Insight Partners

With a proven track record, cutting-edge technology, and a focus on innovation, QBank is revolutionizing how businesses manage their digital assets.

Join us in reshaping the future of content management and capitalize in a solution that delivers efficiency, scalability, and a competitive edge.



The Market - One of the world's fastest growing technology markets



QBank



Highlights from the Q4 report for 2024

Period 1 January- 31 December

- Total operating revenue amounted to: 40.3 (38.5) SEKm
- Annual recurring revenue (ARR) 1 January 2025: 35.7 (35.1) SEKm
- EBIT: -1.6 (-7.7) SEKm with an operating margin of -3.9 (-20.0) %
- Net income: -1.0 (-6.1) SEKm
- The cash flow from operating activities amounted to 13.1 (-5.4)
 SEKm

Period 1 October - 31 December

- Total operating revenue amounted to: 10.0 (10.5) SEKm
- EBIT: -0.8 (-1.6) SEKm with an operating margin of -8.2 (-15.2) %
- Net income: -0.6 (-1.2) SEKm
- The cash flow from operating activities amounted to 6.4 (-4.7) SEKm

Period 1 January - 31 December

- Total subscription revenue amounted to 35.7 SEKm, an increase of 12% compared to the previous year.
- The share of subscription revenue in net sales during the period amounted to 89%.
- Operating revenues increased by 5% compared to the previous year.

Period 1 October – 31 December

- Total subscription revenue amounted to 9.0 SEKm, an increase of 7% compared to the previous year.
- The share of subscription revenue in net sales during the period amounted to 90%.
- Operating revenues increased by 4% compared to the previous year.



QBank's financial KPI's

КРІ	2020	2021	2022	2023	2024
Subscription revenue (SEKm)	24.2	25.7	27.8	32.0	35.7
Subscription CAGR	17%	6%	8%	15%	12%
Revenue (SEKm)	31.1	35.6	34.5	38.5	40.3
Revenue CAGR	8%	14%	-3%	12%	5%
EBIT (SEKm)	0.7	-5.7	-14.7	-7.7	-1.6
Net income (SEKm)	0.5	-4.6	-11.7	-6.1	-1.0
Net cash (SEKm)	16.3	8.6	13.8	8.5	21.5

Business model: SaaS - Software as a Service

Actual Annual Recurring Revenue (ARR): 35.7 SEKm

CAGR 12%

QBank does not capitalize development costs

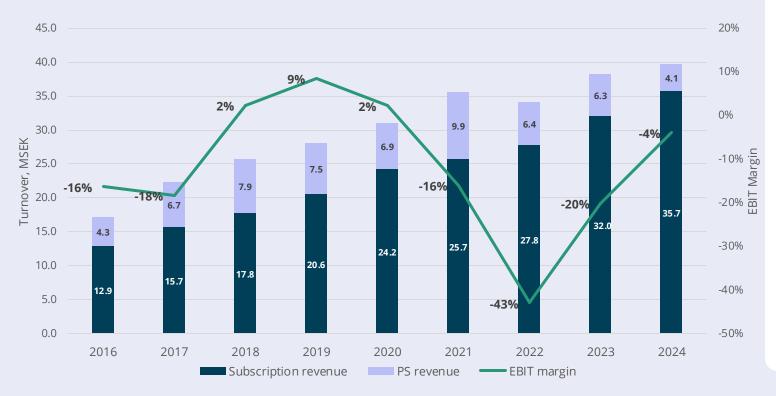
Latest financial reports can be found at:

https://qbankdam.com/aboutus/investor-relations/financial-reports

* Revenue CAGR compared to the same period previous year



Our core subscription services has delivered a CAGR of 14% since 2016



Strategic investments have been executed, primarily through organizational expansion since 2021, and the organization has been "fully operational" since the second half of 2022.

Other

- Net Sales +42 % since 2019
- +73% i Subscription rev. since 2019
- EBIT: From -43 % to -4 % during the past 2 years



QBank's financial KPI's





QBank | Who we are

Empower your business with **QBank DAM**



QBank has proudly onboarded several

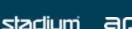
new clients, including a couple of the Nordics largest global industrial players such as Atlas Copco. We are equally proud to maintain the enduring trust of our long-standing customers.



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We scored an NPS of 54 in our latest survey among our strategic customers

December 2024



At QBank, we are committed to building close relationships that maximize the value derived from our platform. This approach is reflected in our

impressive average satisfaction score of 8.8 among our strategic customers.

Stable growth and low churn among QBanks customers

In a fast-changing market, QBanks shines as a model of stability and trust. We're known for steady growth and very low customer churn, highlighting our focus on long-term relationships and great value.

Examples of Account growth:



320% growth over 6 years



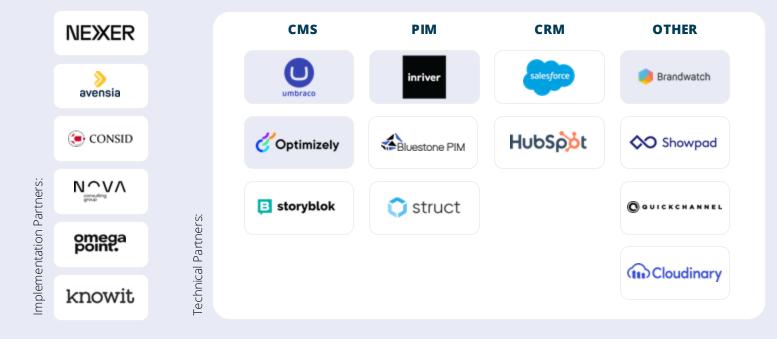
255% growth over 5 years **QBank** | Who we work with

Meet some of Our Friends: QBank Enterprise Customer Community



QBank | Who we work with

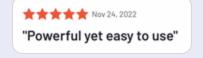
Meet Some of Our Friends: The QBank Partner Community



Advanced DAM platform powered by Al capabilities

Product Highlights

- All Types of Digital Assets
- Advanced Auto Tagging and Metadata
- **Auto publishing** in various formats, sizes, cropping to various channels based on custom business rules
- Reverse Image Search, Video Search, Automatic Subtitles
- Custom Workflows
- Digital Rights Management
- Customizable Moodboards
- Multi-Lingual Platform
- Rich Library of Integrations and connectors



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"I have enjoyed using QBank"





QBank is a true Software as a Service (SaaS) Product



Subscription Fee

(+85% of total revenue 80-90% gross margin)

Professional Services

(Creates stickiness & enables expansion)

Strategies for QBank's Accelerated Growth



Customer targeting

Concentrating on enterprise customers in sectors like industrial/manufacturing, medtech, and retail. These businesses often have complex operational needs, especially regarding product assets.



Product Development

A road map-driven approach emphasizing additional functionality, deeper integrations, and significant infrastructure enhancements to meet evolving customer needs.



Sales, Marketing, and Customer success

A blend of outbound and inbound sales tactics, enhanced digital marketing automation, and a bolstered customer success approach tailored to strategic accounts.



Strategic Partnerships

Collaborating with System Integrators, Product Companies, and Digital/Web Bureaus for joint sales and marketing initiatives, while scaling delivery through integrations with solution partners.

Capitalizing on a proven leader in a growing DAM market

Consistent Growth:

Demonstrated by a positive growth trajectory over the last 25 quarters, underlining our market stability and forward momentum.

Increasing Customer Commitment:

Current customers are continually investing more in our offerings, showcasing strong Net Revenue Retention (NRR).

Elite Clientele:

Our portfolio boasts of strategic enterprise companies with expansive global operations, underscoring the trust large-scale businesses place in us.

Rising DAM Demand:

The prevailing market conditions emphasize an escalating need for Digital Asset Management solutions, positioning QBank advantageously.

Product Resilience:

Not only is our product robust, but the low churn rate indicates its reliability and the value it brings to customers.

Expansive Market Opportunity:

We're navigating in a multi-billion dollar market that is witnessing consistent growth, presenting immense opportunities for further expansion.



Thank you for listening!

www.qbankdam.com

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